

# PLACEHOLDER

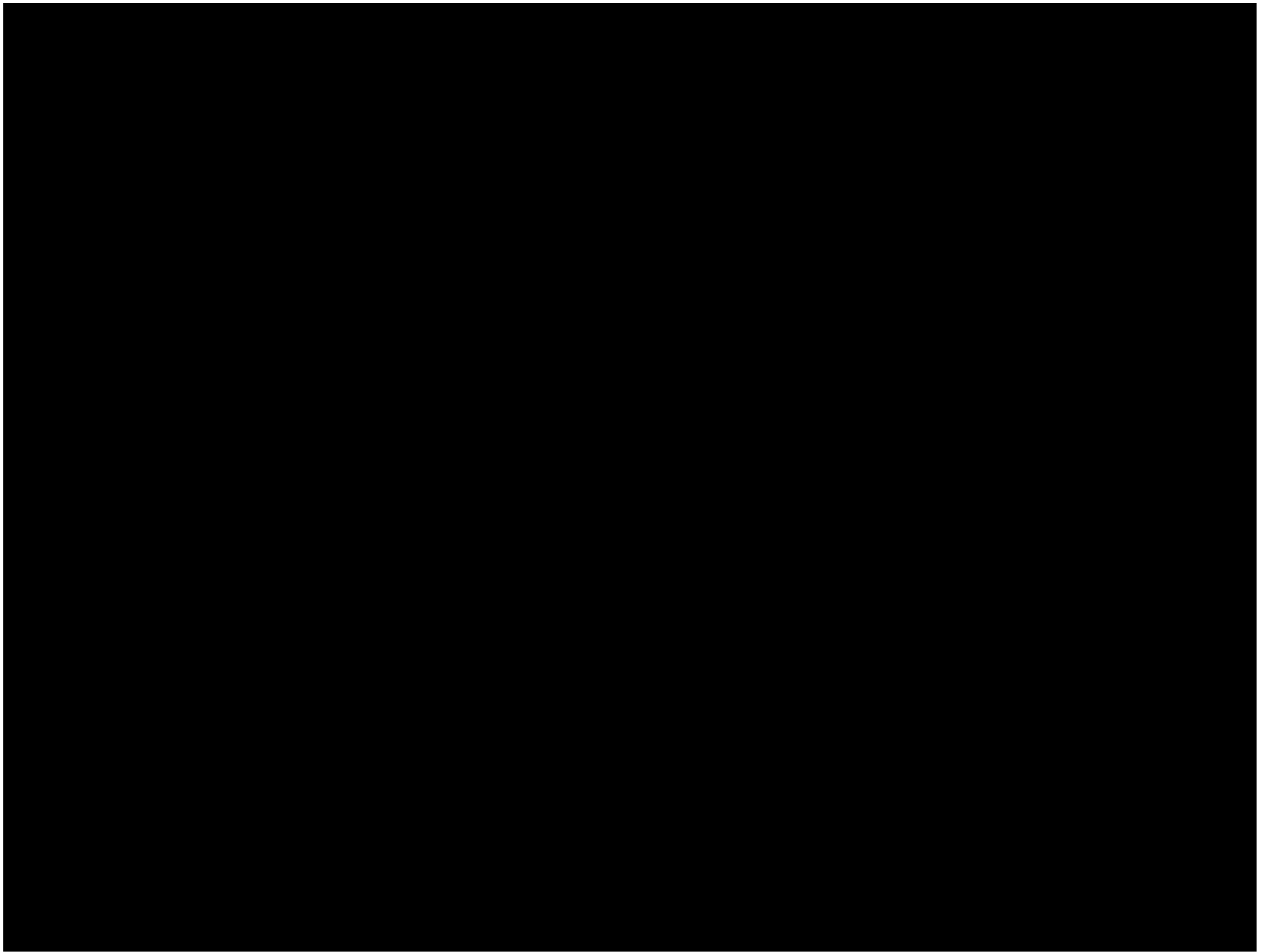
Comments: Document Produced In Native Format

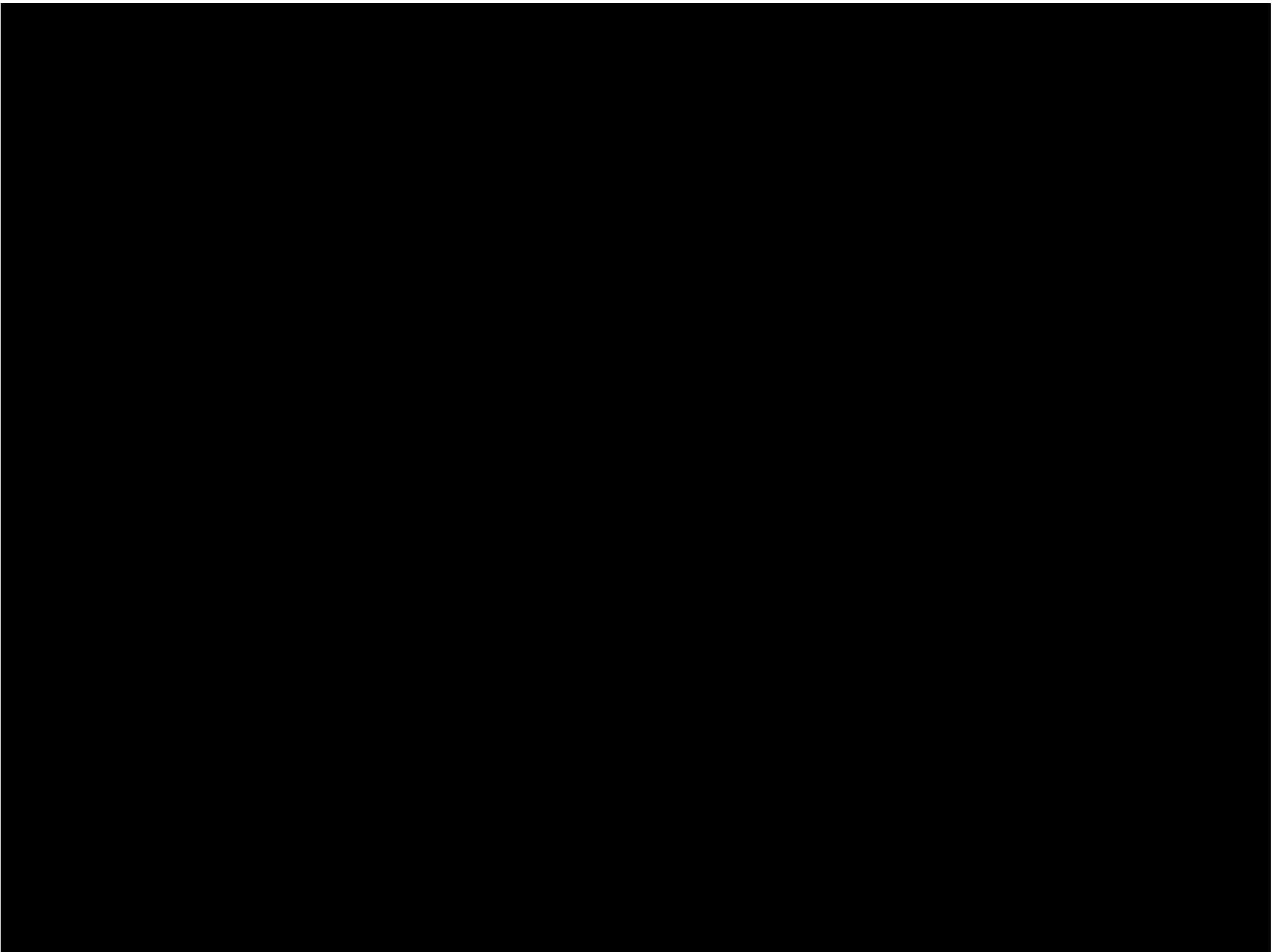
PLACEHOLDER

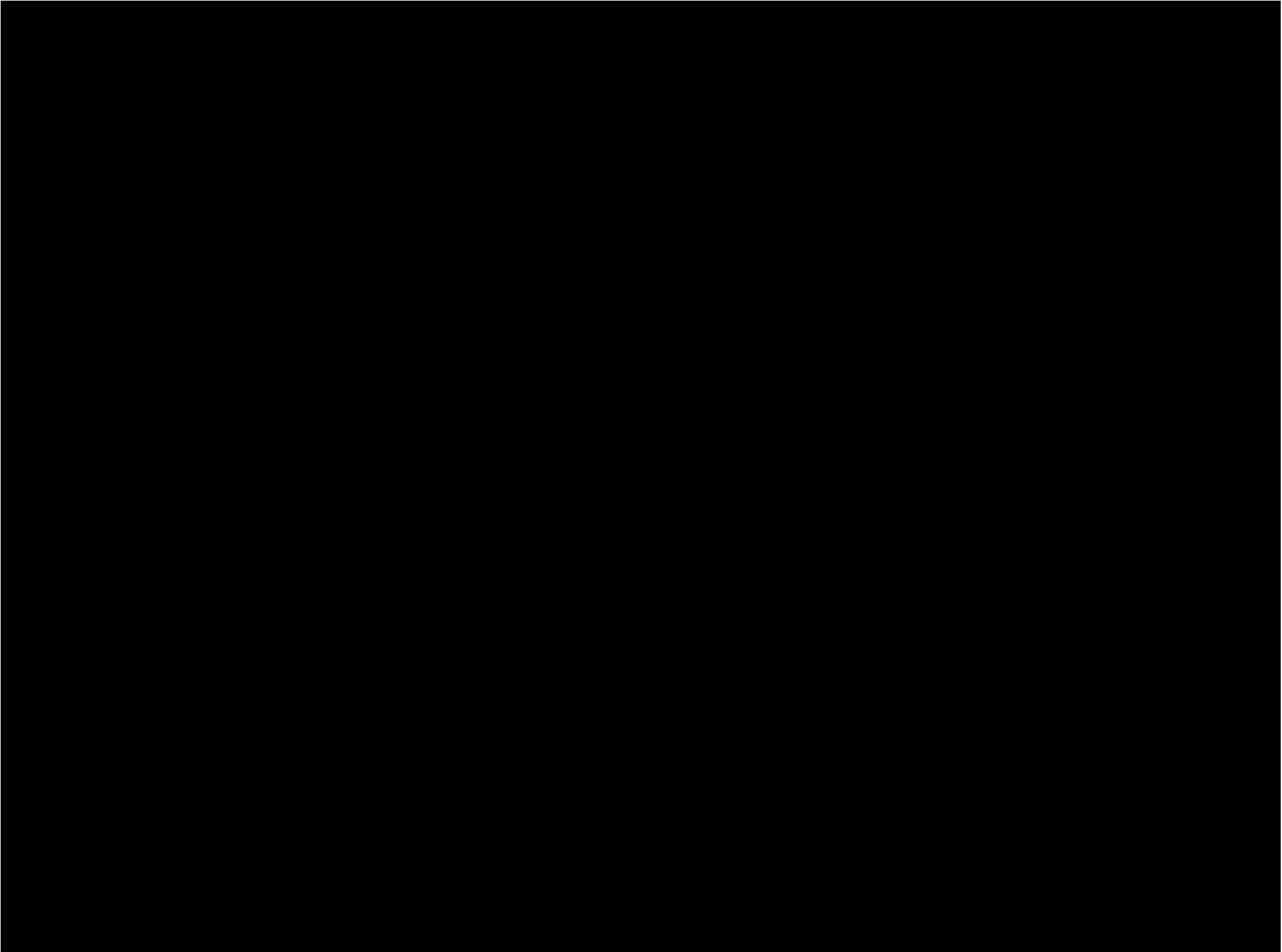


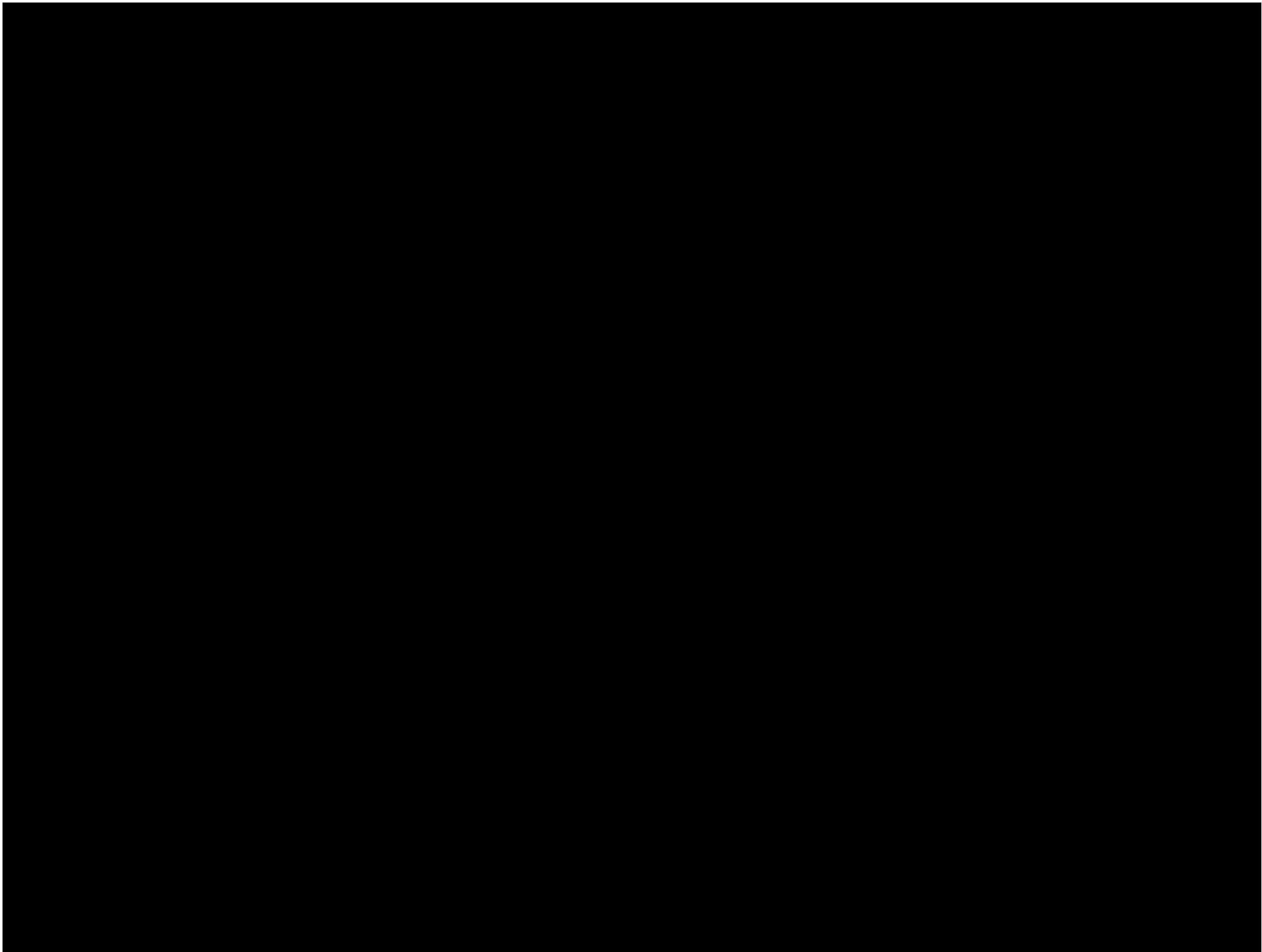
# **2012 Corporate Forecast - 3-Year Outlook**

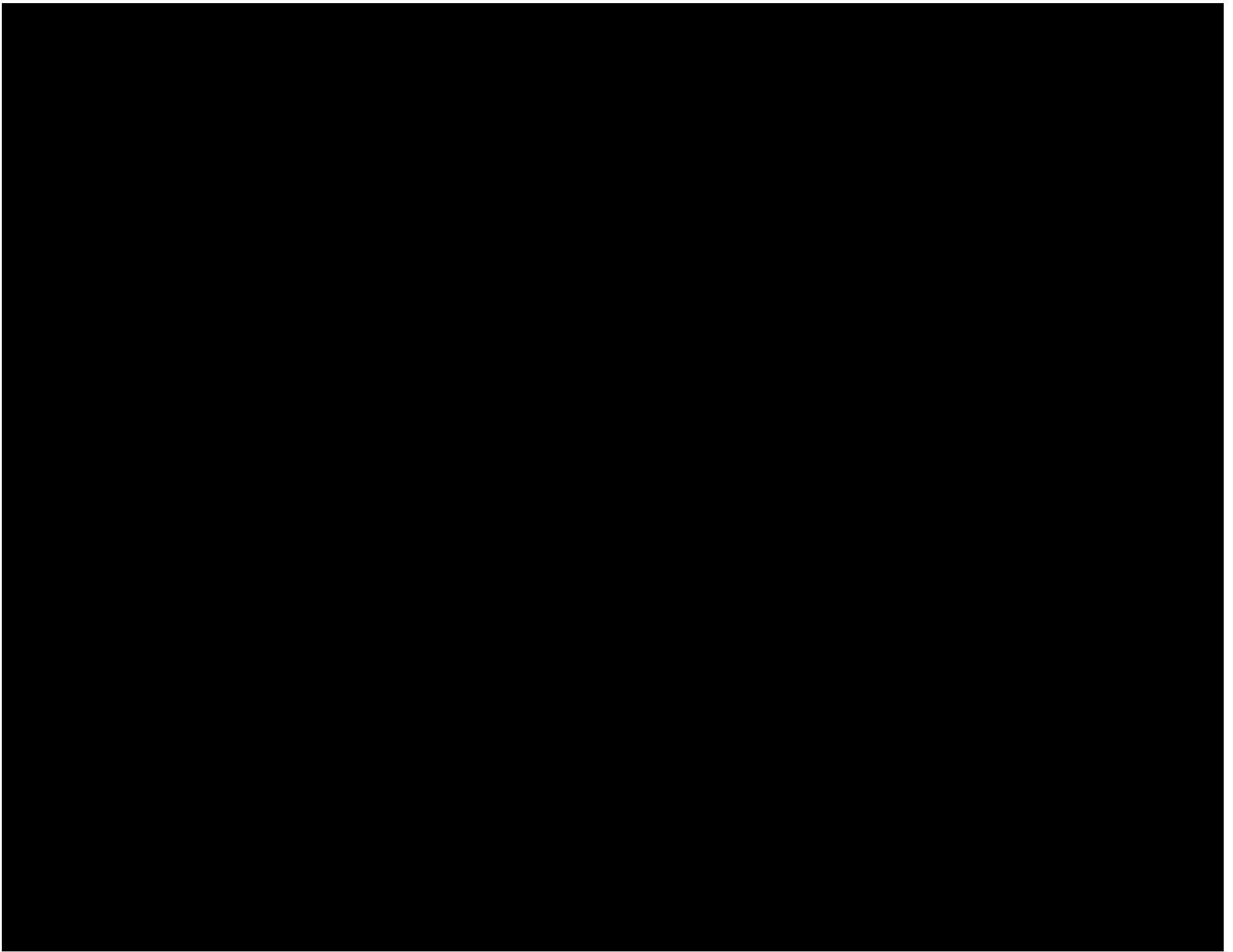
**Financial Planning & Analysis  
March 8, 2012**

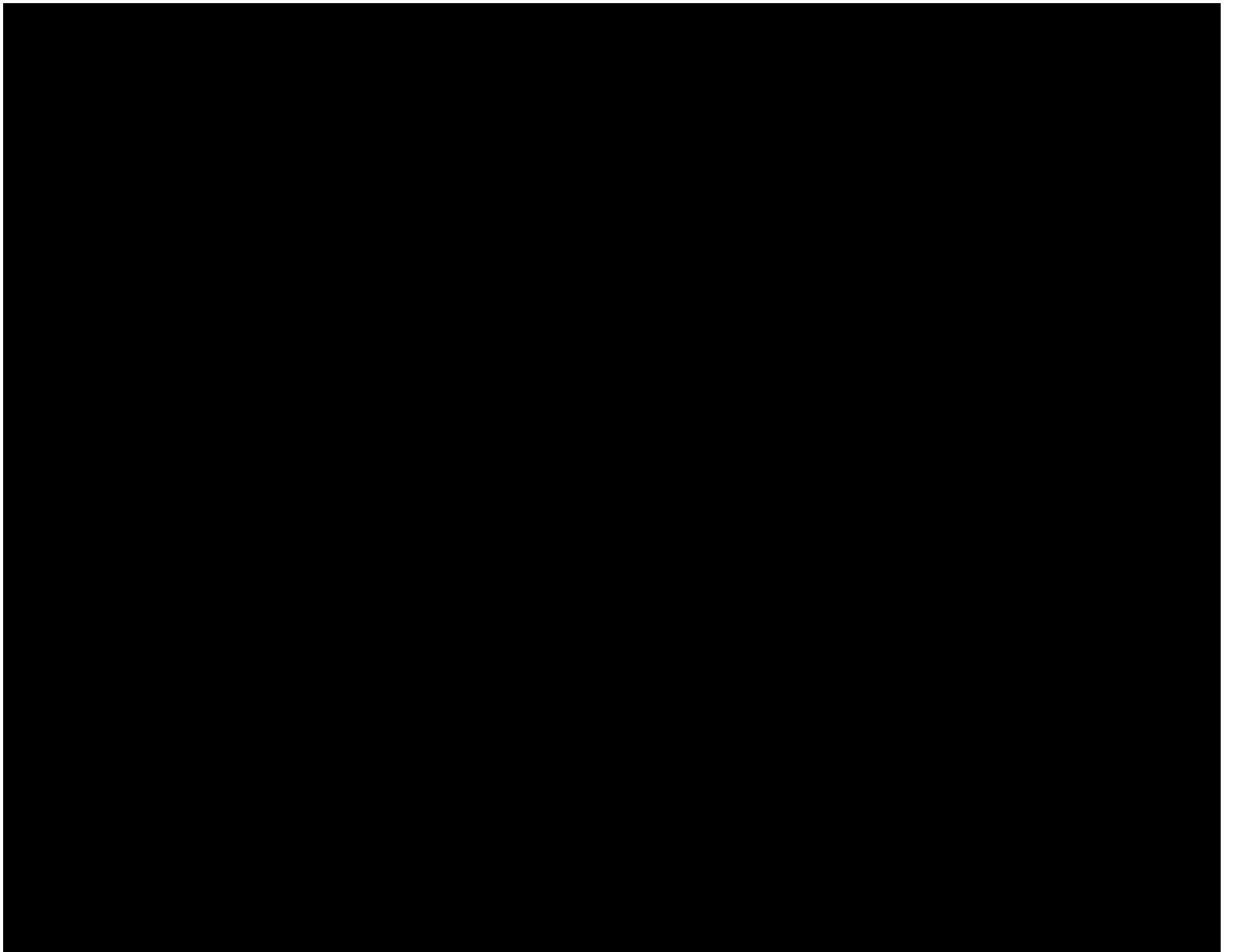




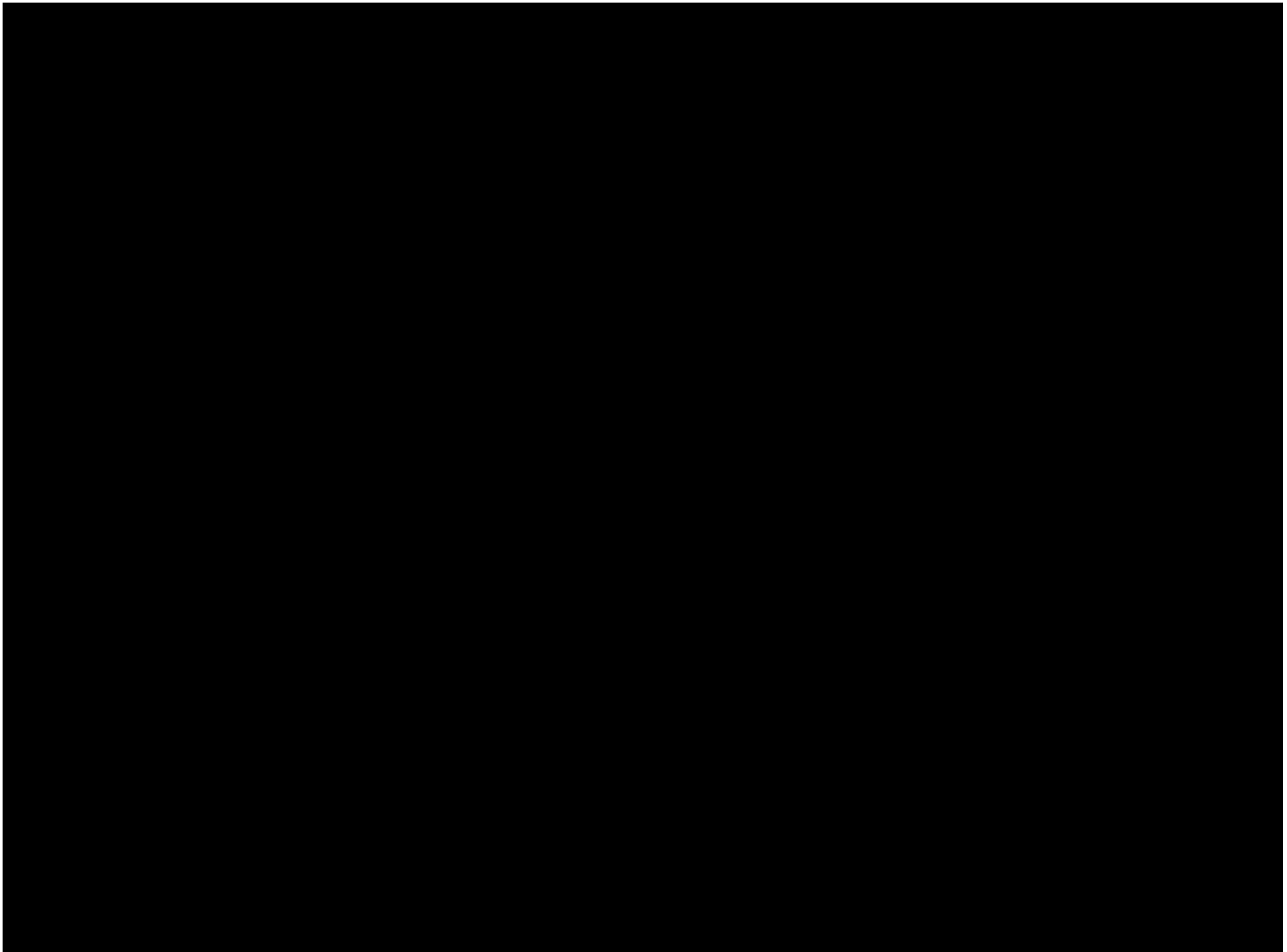


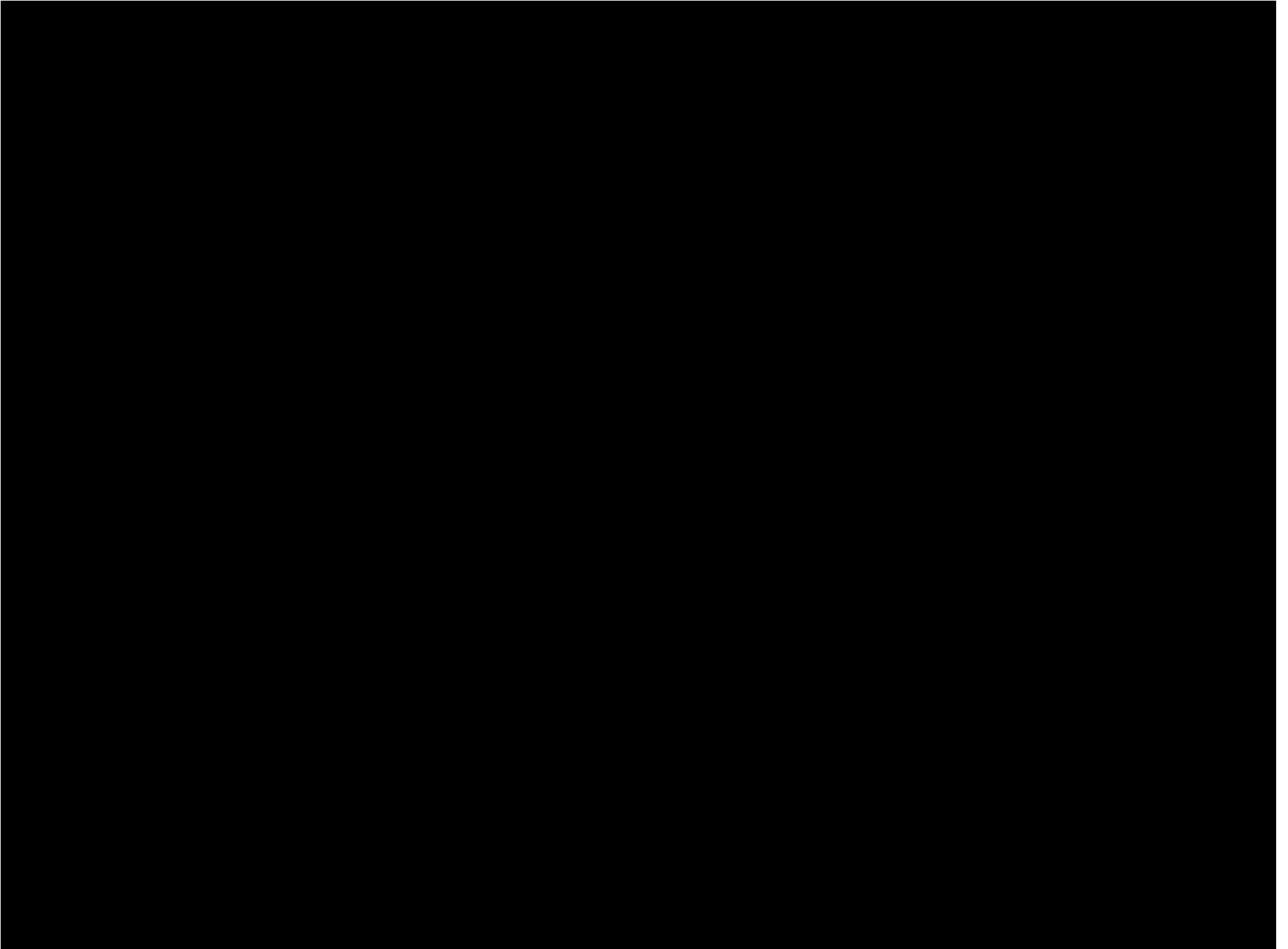


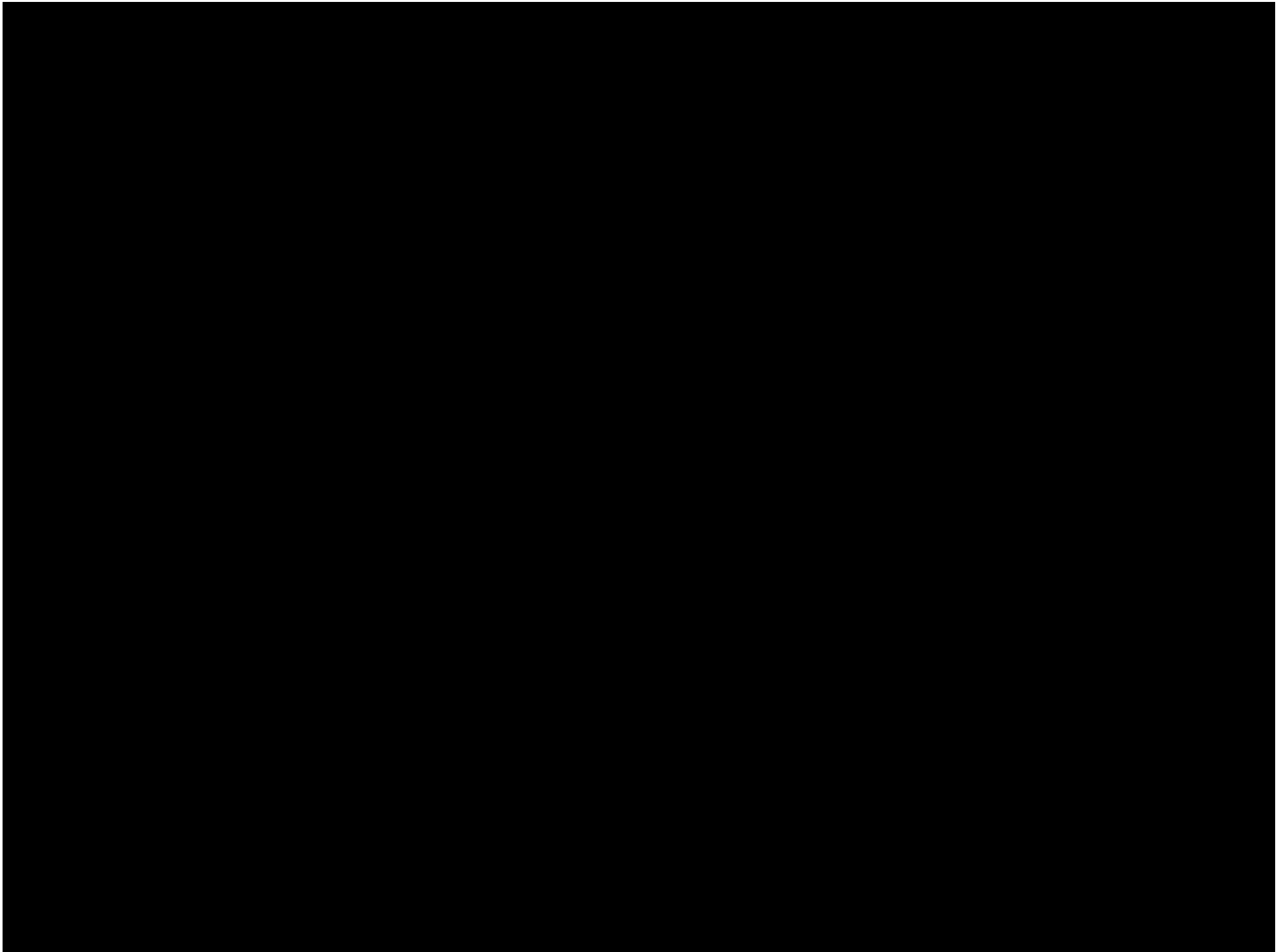


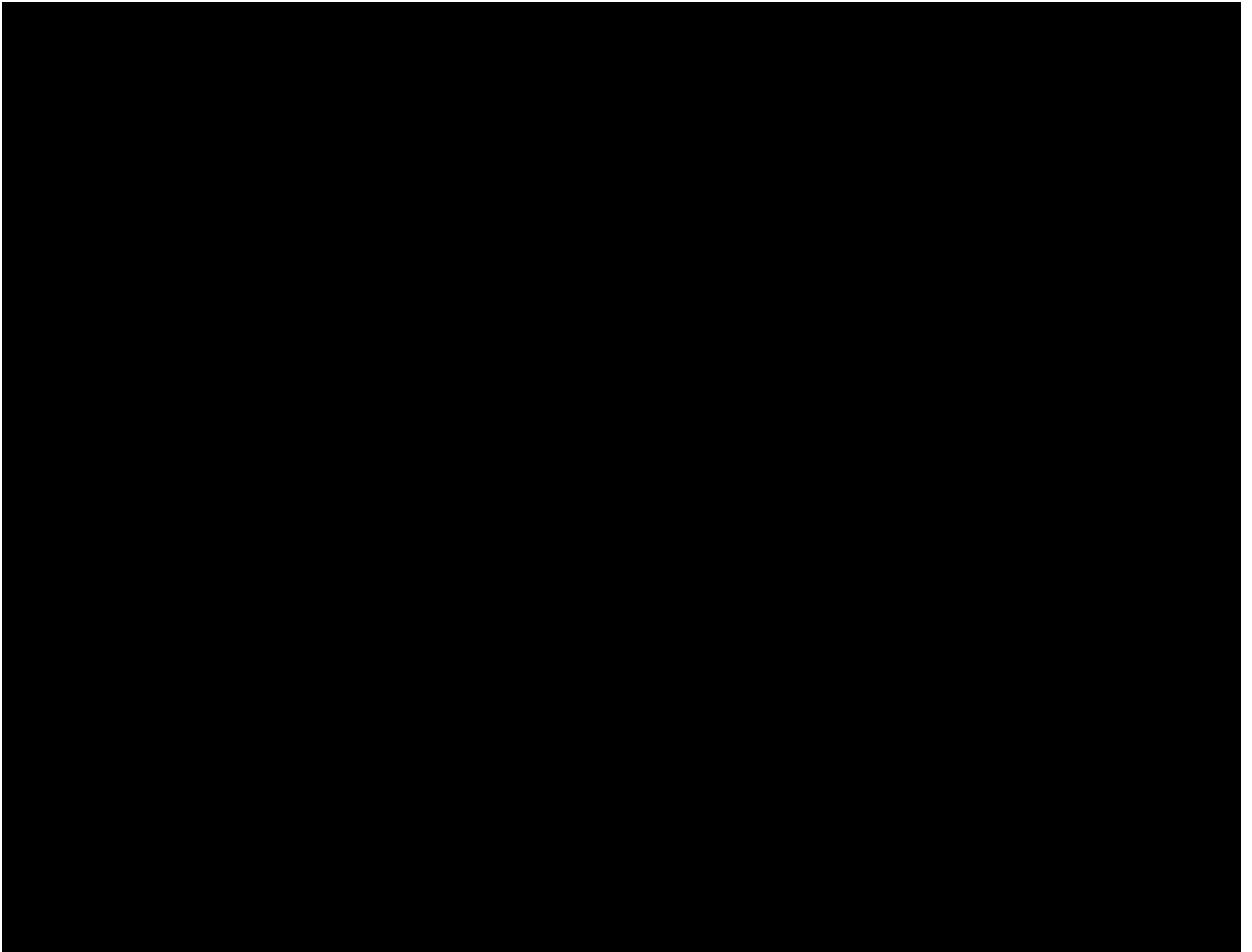


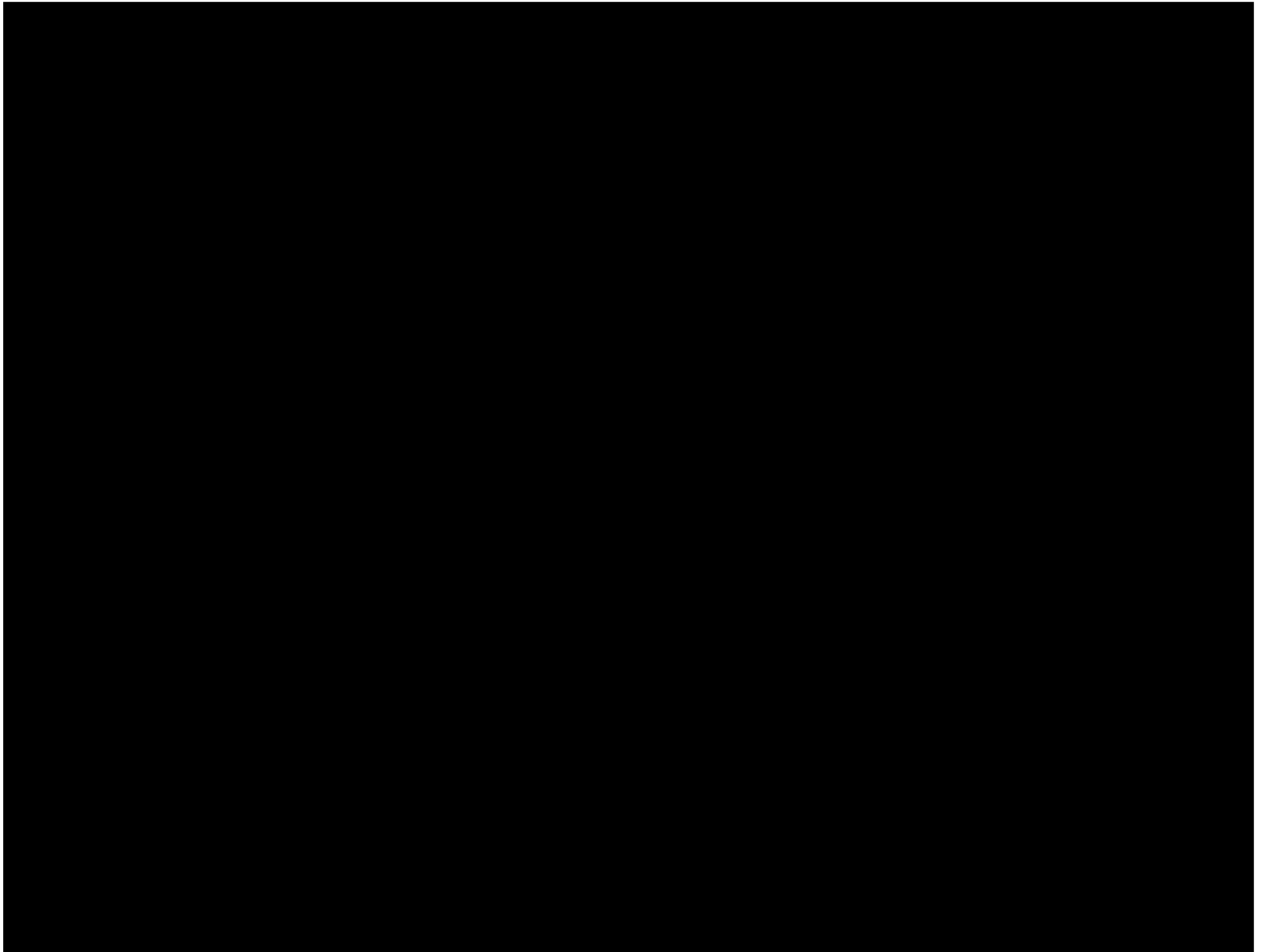


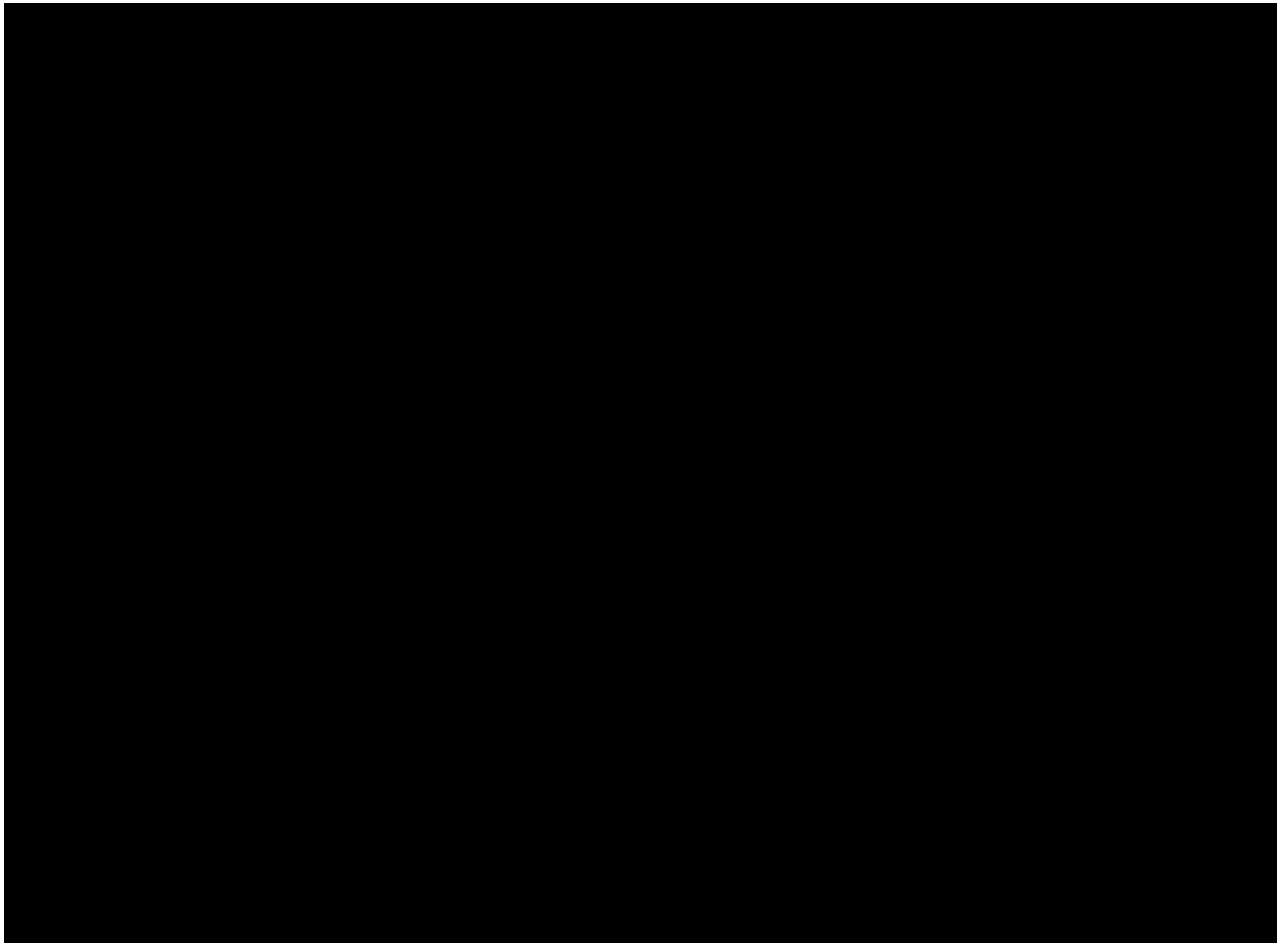


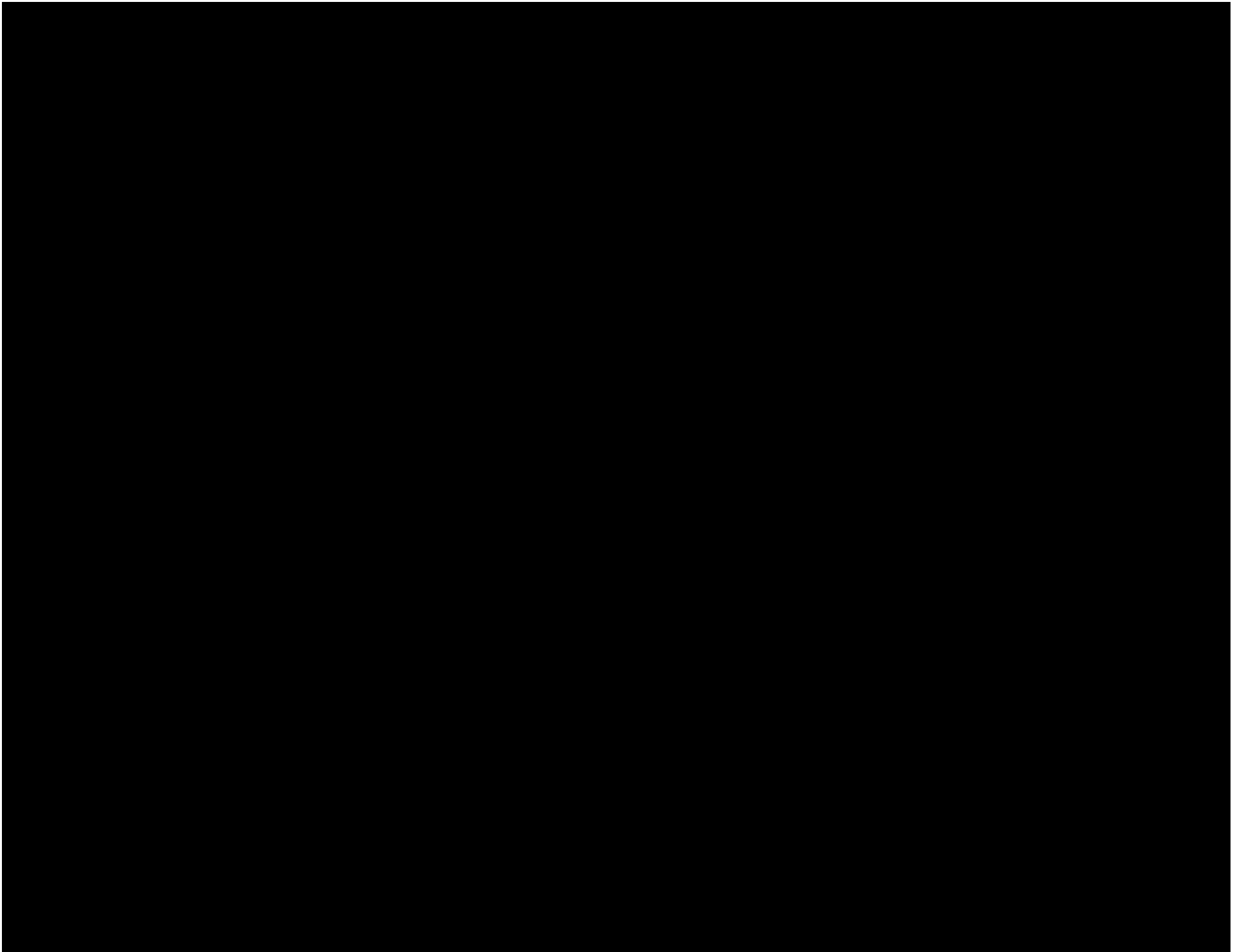


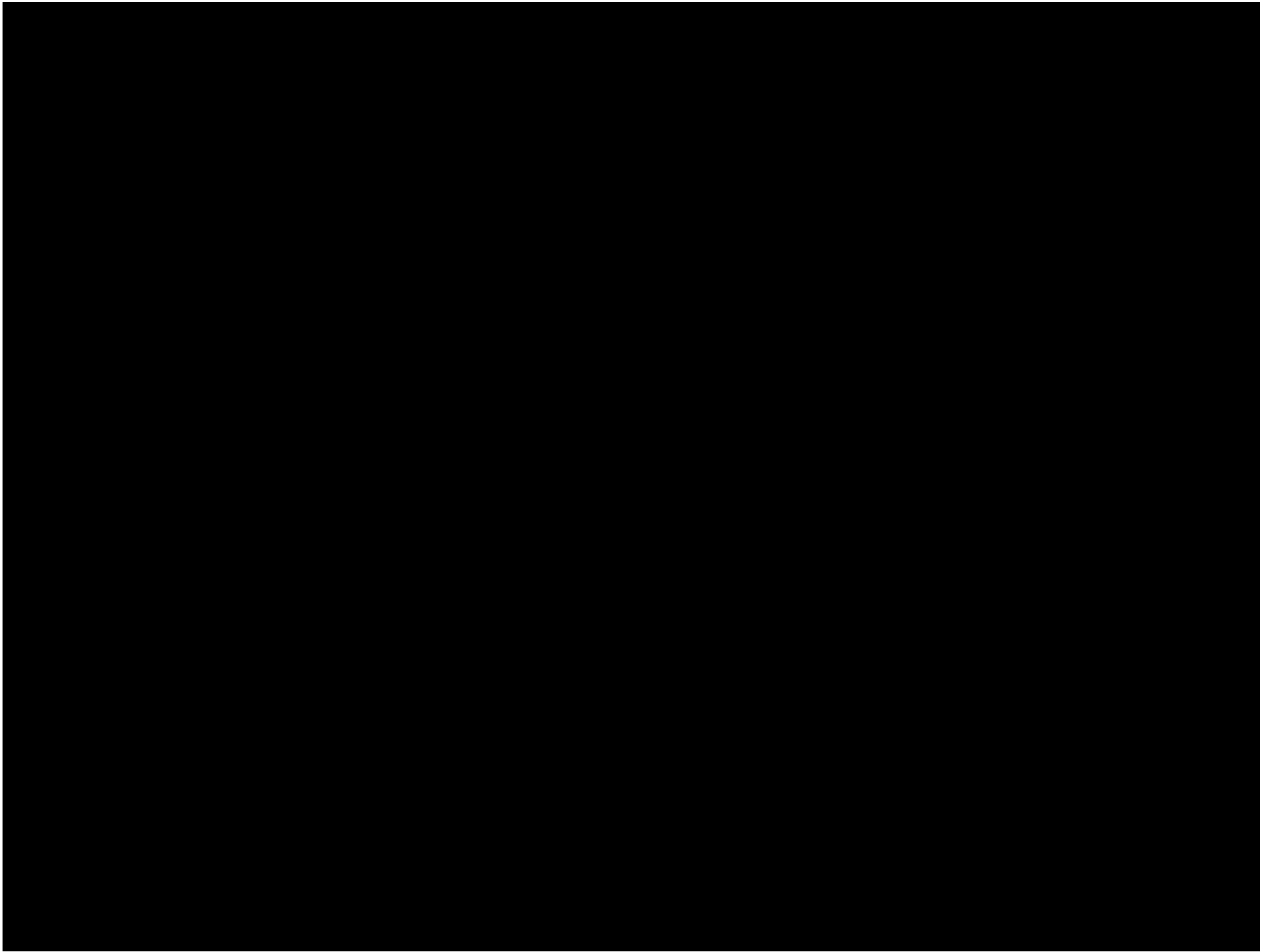




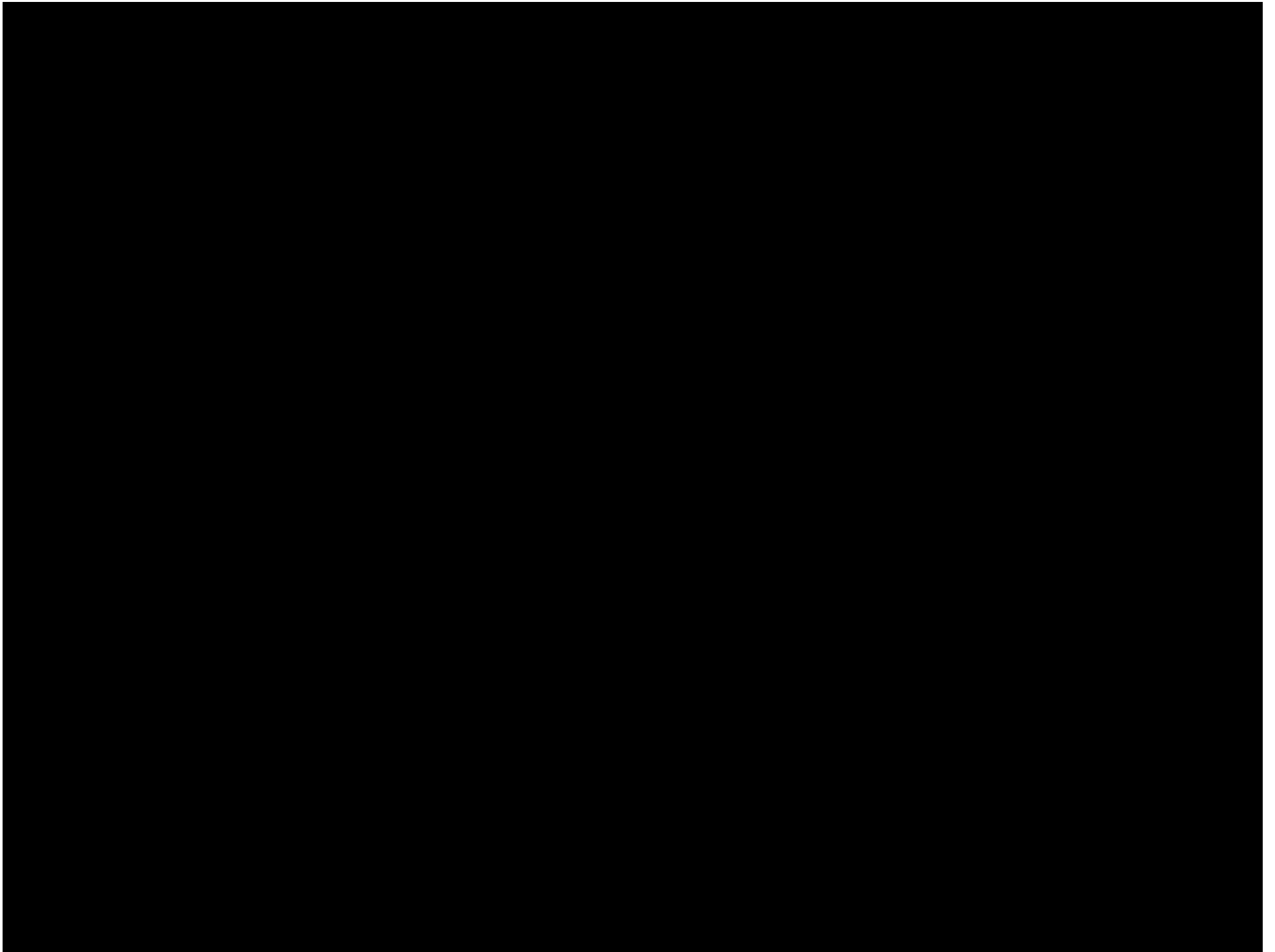


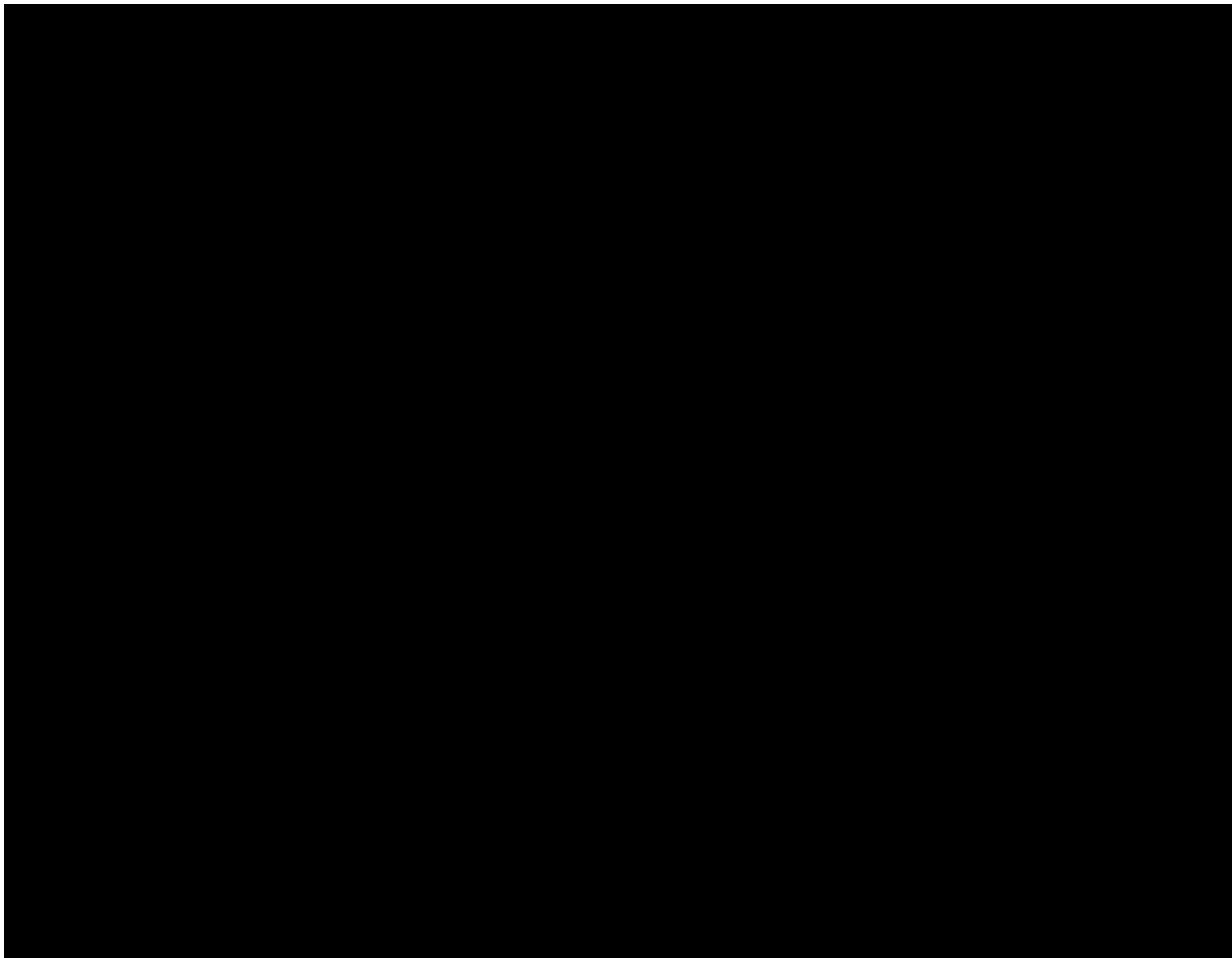


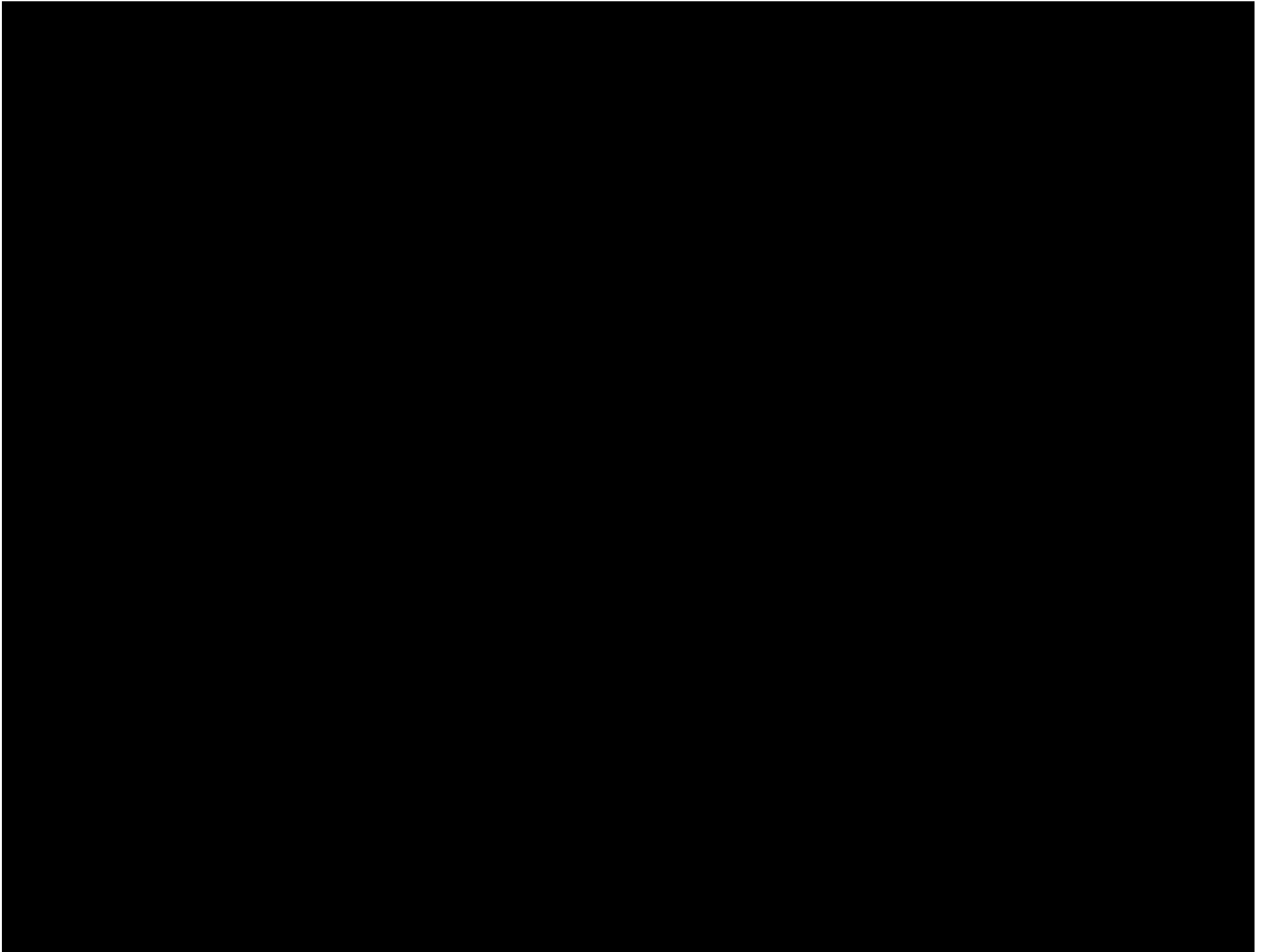


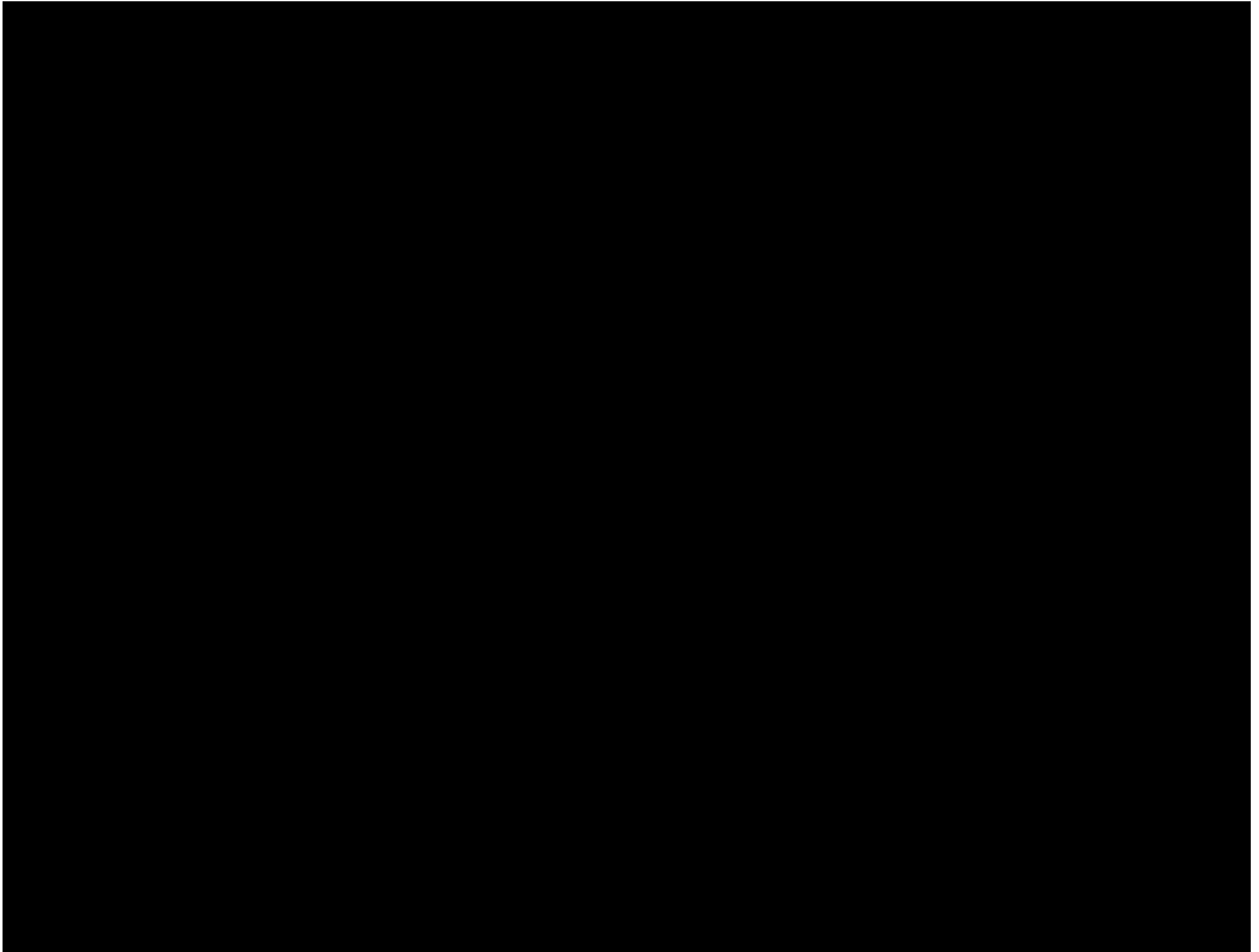


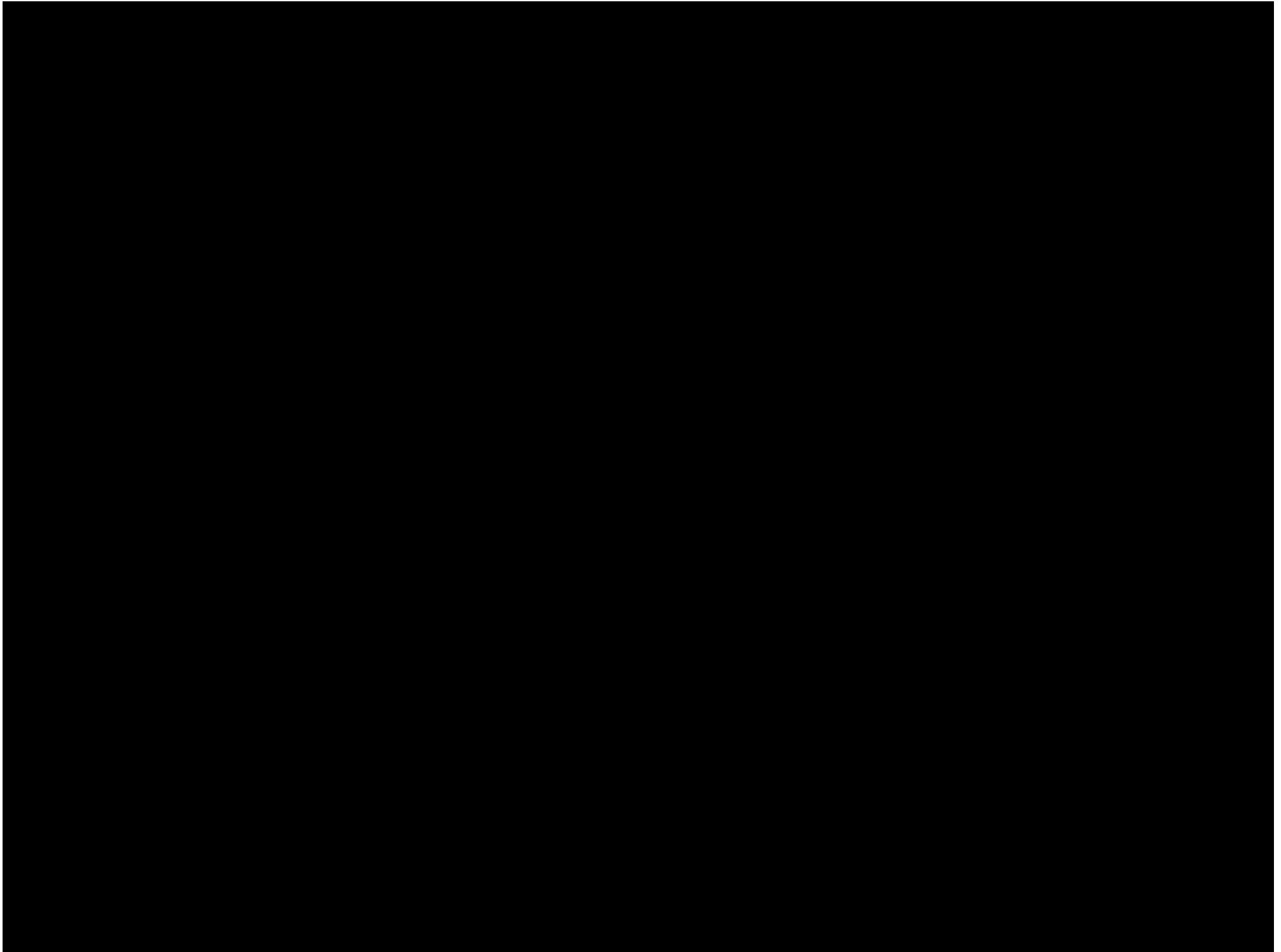


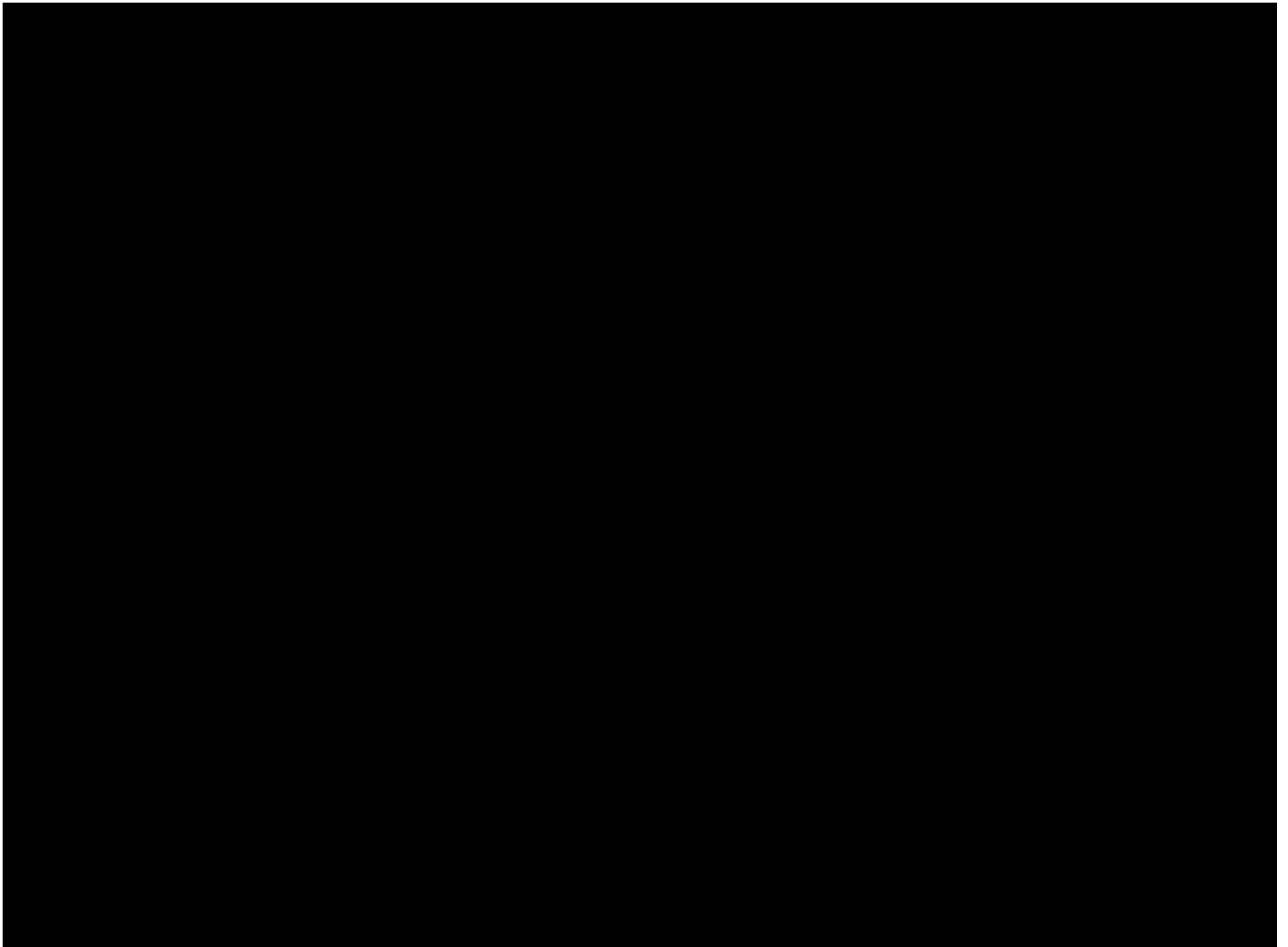


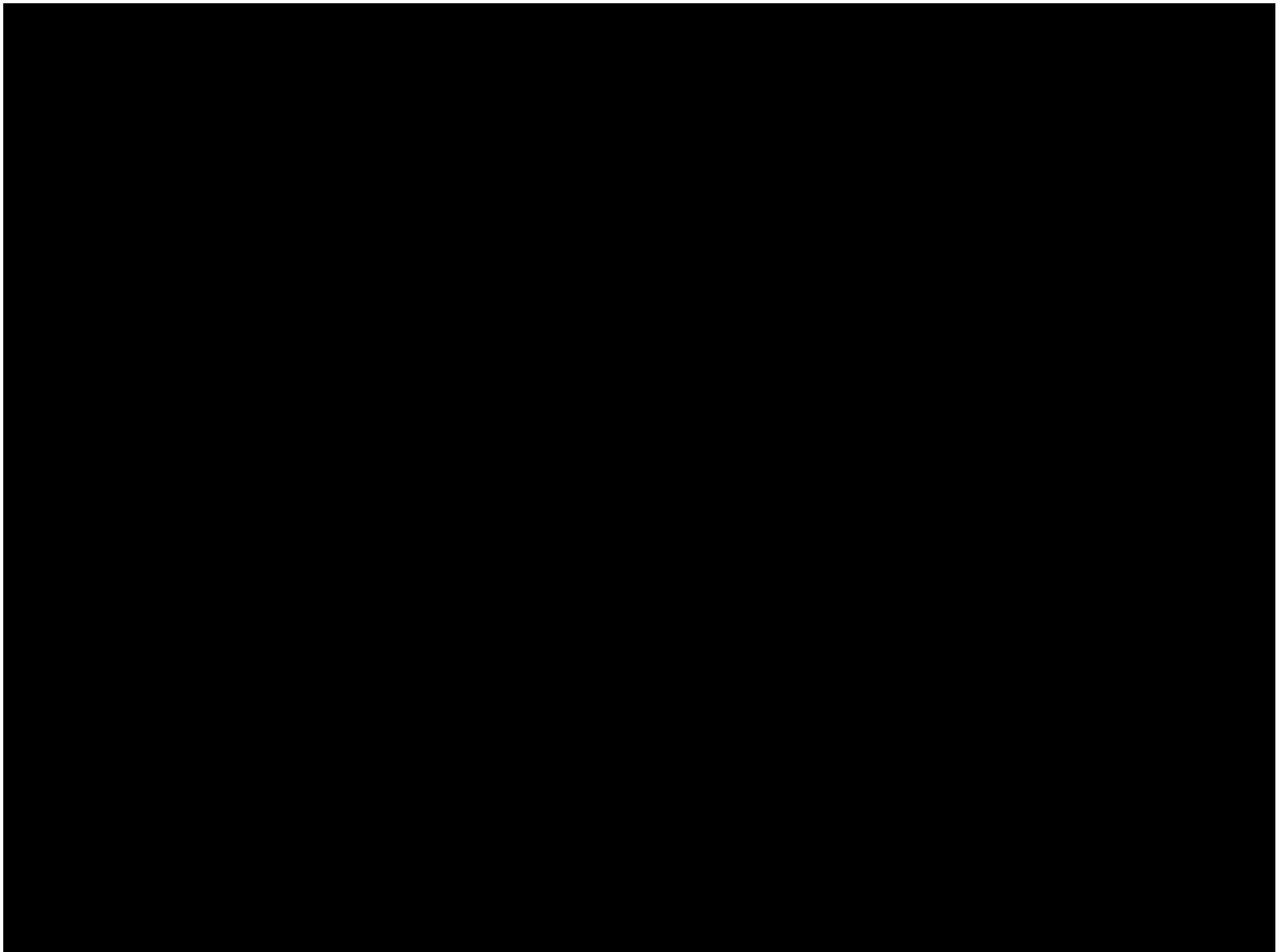


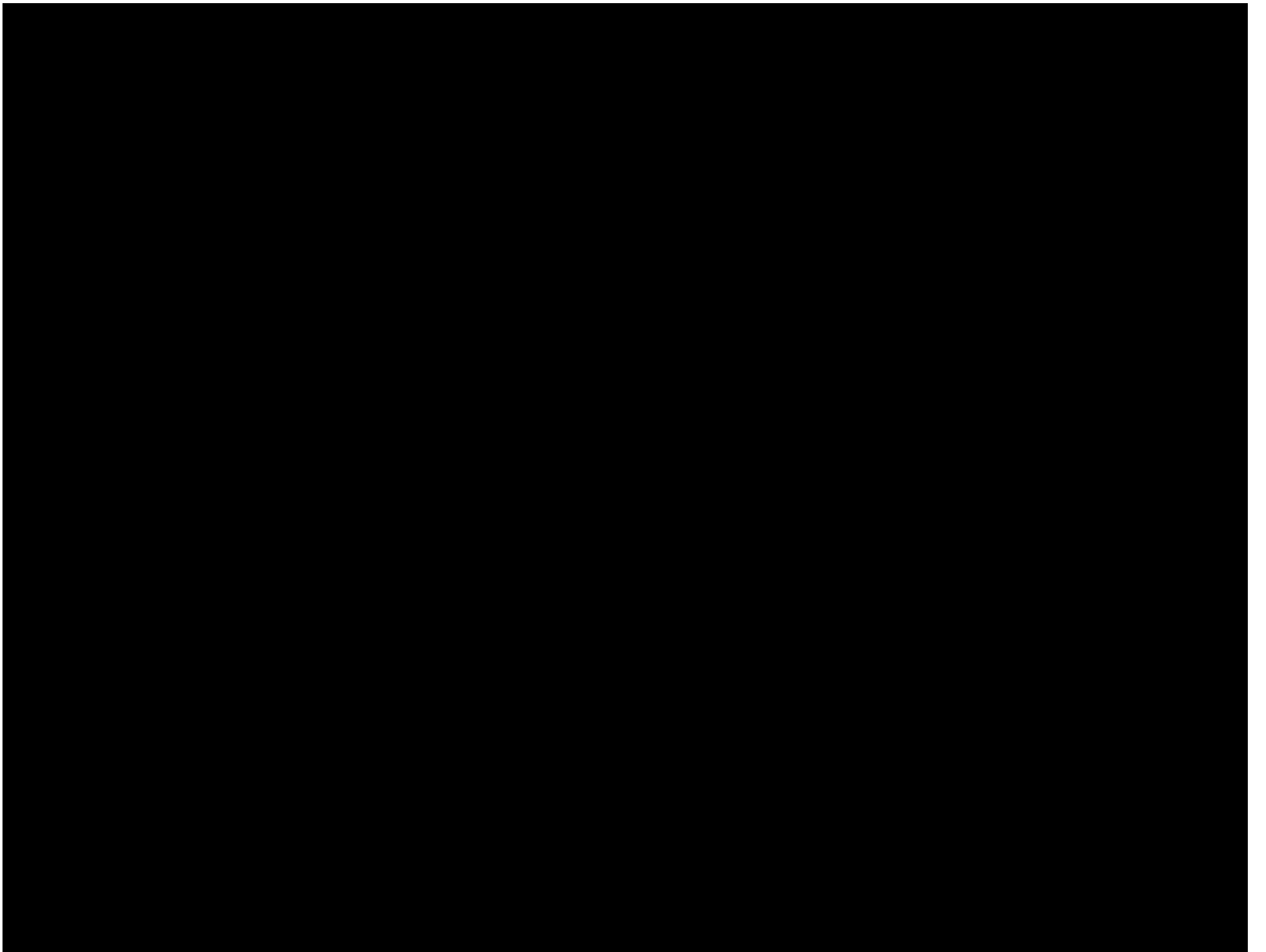




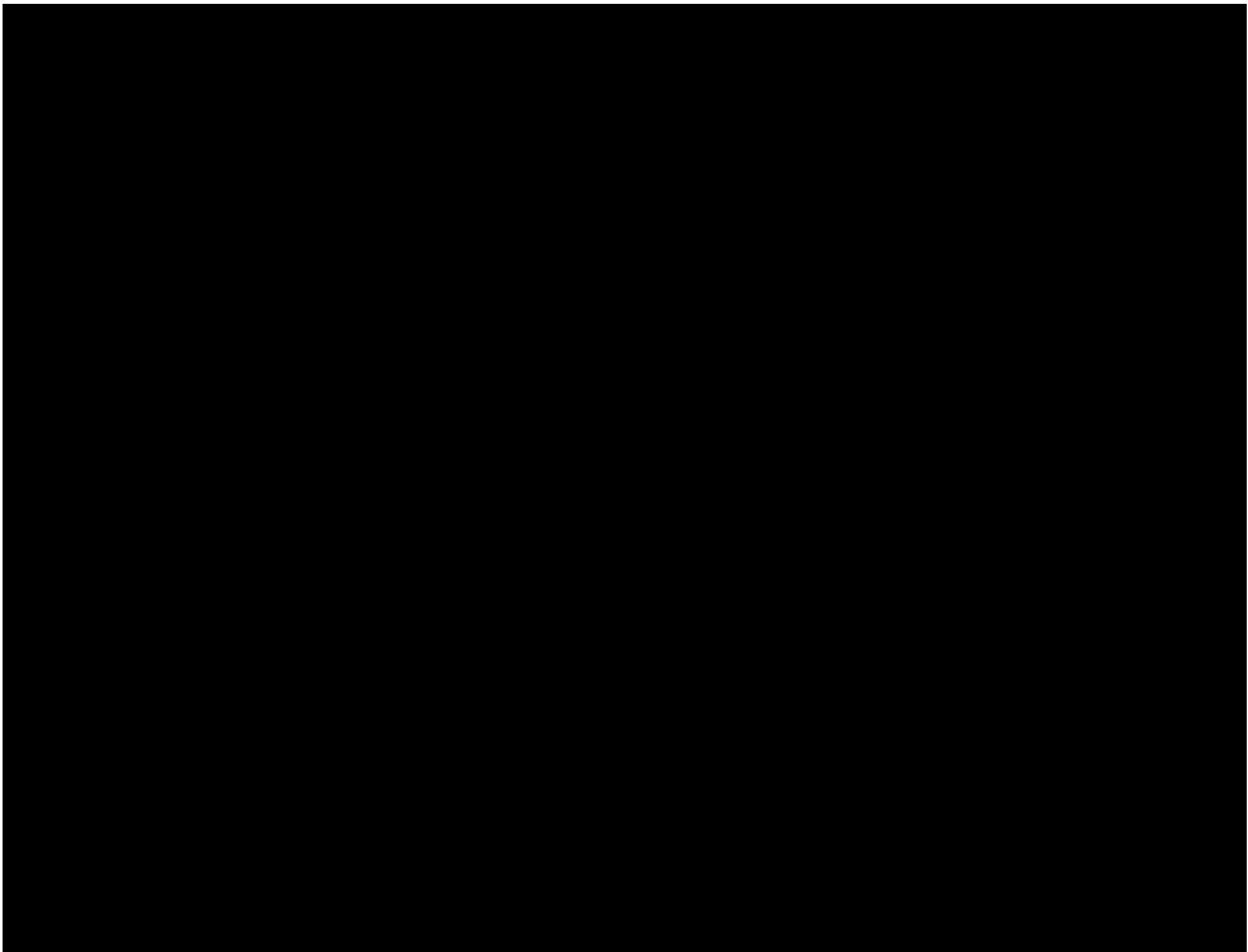


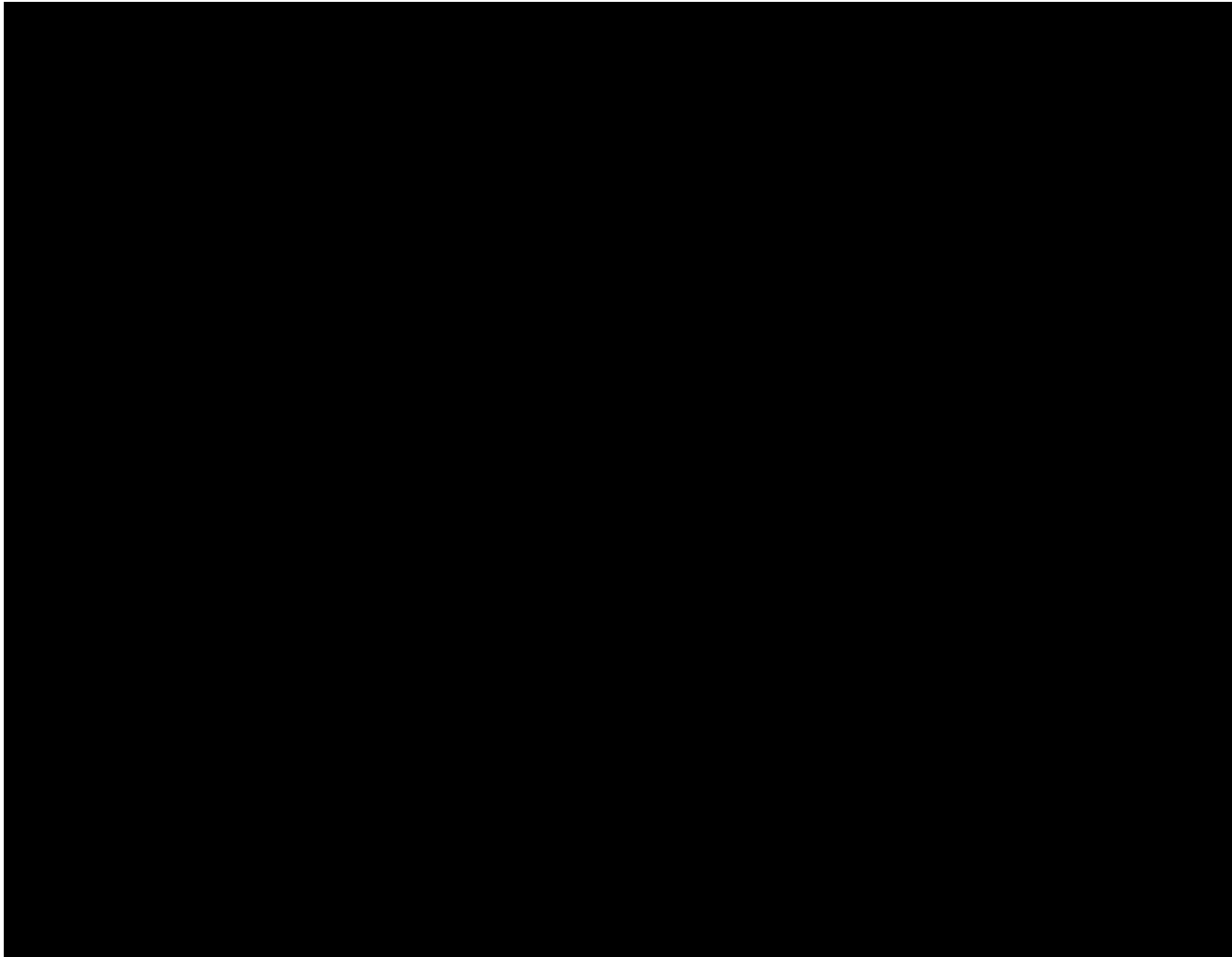


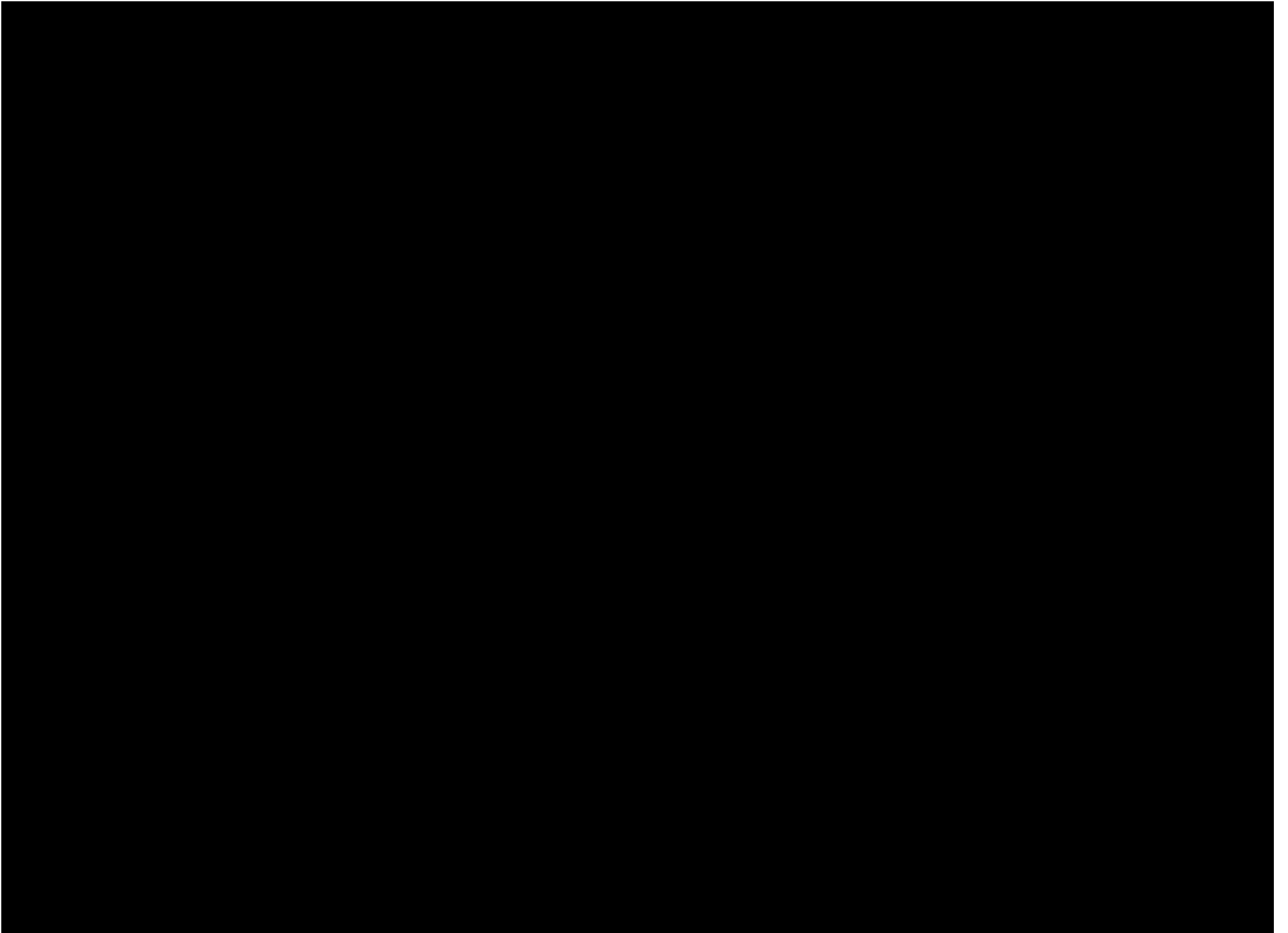


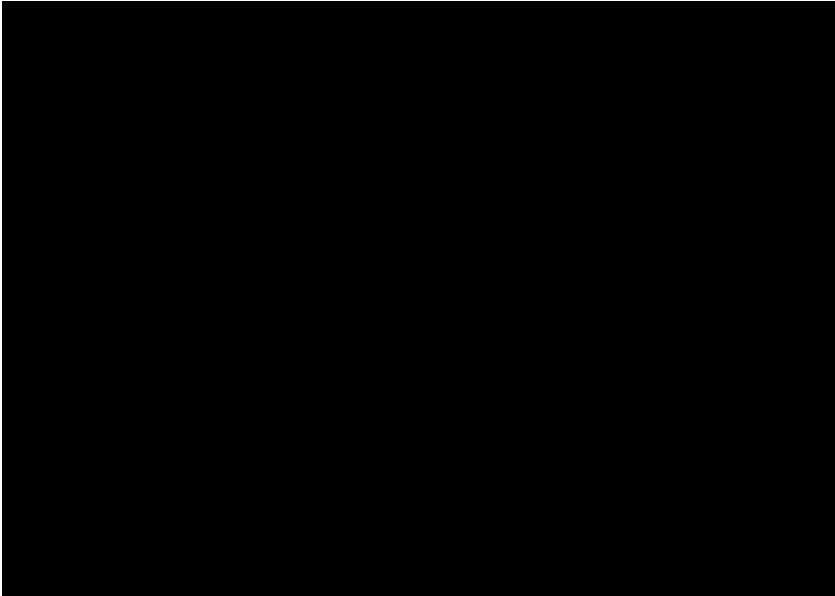
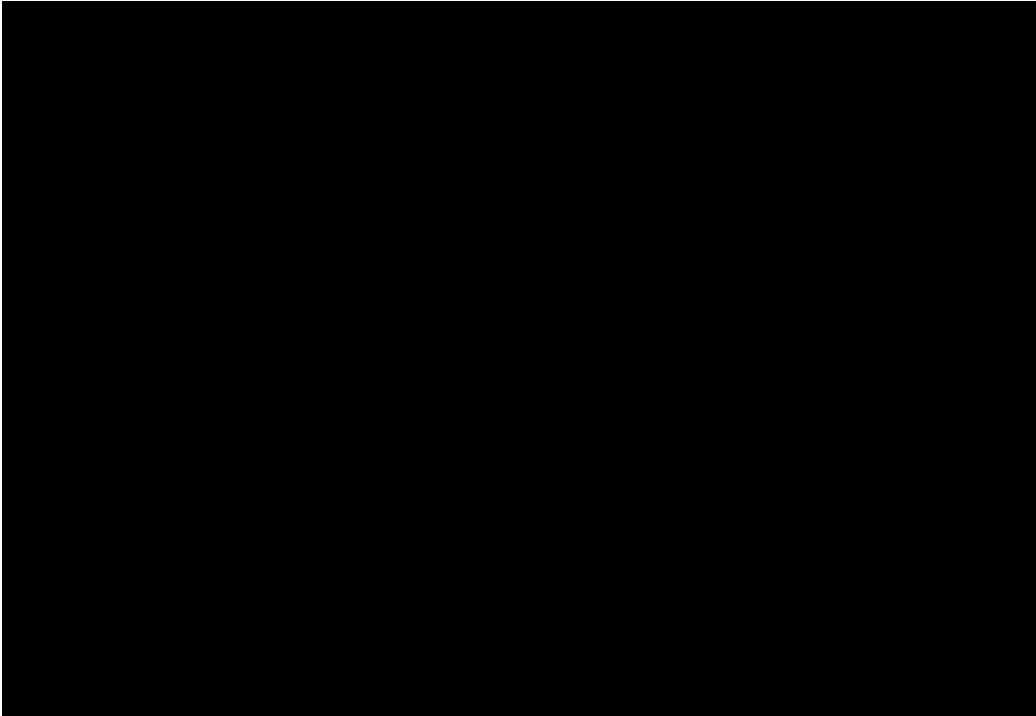
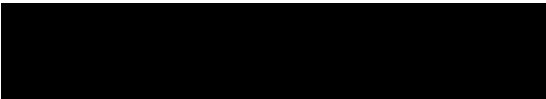












- Our sensitivity to a commitment fee based on remaining commitment available beginning in 2013 of \$149 billion shows that a 25 bps fee results in a \$0.4 billion annual impact on Stockholders' Equity.

Sensitivity on Commitment Fee				
(\$ Billions)	Sensitivity (bps)			
	25	50	75	100
6 Annual Impact on Equity	0.4	0.7	1.1	1.5
7 2012-14 Impact on Equity	1.0	2.2	3.4	4.5

