
From: Eberhardt, Anne <Anne.Eberhardt@us.gt.com>
Sent: Friday, June 29, 2012 4:19 PM
To: Banks, Carole; Mickey, Shawn; Taylor, Kawan; Foster, JeffDisabled; Fitzgerald, Michael P.; Rominiecki, Ryan
Cc: Short, John; Dufendach, David; Burchett, Justin
Subject: Methodology Memo - Warrants, SPS, and Liquidity Commitment
Attachments: Methodology Memo FY 2012.pdf

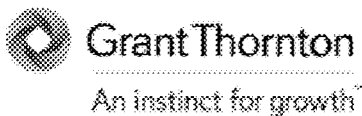
Attached is the memorandum outlining our proposed methodology for preparing the valuation of the warrants and the senior preferred shares, as well as the estimate of the future liquidity commitment for fiscal year 2012.

Jeff, Mike, and Ryan -- please forward to any additional individuals within your group, as appropriate.

We would like to schedule a time for a conference call to discuss the status of the project, as well as our methodology, sometime during the timeframe July 11-13. Please let me know at your earliest convenience your availability to participate on the call, and I will circulate a calendar invitation.

Kind regards,
Anne

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